CORPORATE OVERVIEW

Michelle DeCecco, MBA
CEO & DIRECTOR

Public-company executive with 20+ years of experience in the resource sector, specializing in corporate strategy, M&A, joint ventures and capital markets. Experienced in building and financing companies, complex transactions and advancing resource projects through critical stages of growth.

Terence "Terry" Walker
VP EXPLORATION & DIRECTOR

Highly experienced geologist with 40+ years of international mining and exploration experience, including extensive work in Chile. Credited with the discovery of San Lorenzo Gold's project, he is well established in the Chilean mining sector and is an NI 43-101 Qualified Person.

Jana Lillies, CPA & CGA
CFO

Senior mining finance executive with 25+ years of experience serving as CFO of multiple public resource companies, including Lithium Chile. A CPA and CGA with extensive expertise in financial reporting, governance, corporate finance and public-company operations.

Al Kroontje, B.Sc. (Eng.)
DIRECTOR

Mining executive with 35+ years of experience spanning mineral, oil & gas exploration, development and production, with extensive exposure to gold, copper, silver and lithium. Chairman and CEO of San Lorenzo Gold, with significant experience advancing exploration-stage projects and public resource companies.

David Orr, B.Sc.
DIRECTOR

Resource-sector executive with 30+ years of senior leadership experience in mineral exploration and resource development across both public and private companies. Extensive experience advancing exploration projects, corporate strategy and growth initiatives across the mining sector.

Steven Cochrane
DIRECTOR

President & CEO of Lithium Chile with 40+ years of investment and capital markets experience, including extensive work with small-cap public companies. Has helped secure more than $500 million in financing to support corporate growth and resource development.

KAIROS GOLD

Capital Structure: July 31, 2026

COMMON SHARES	56,850,969
STOCK OPTIONS	12,000,000
WARRANTS @ $0.35	8,527,500
WARRANTS @ $0.88	8,186,951
CASH ON HAND	$9.5 Million
MARKET CAPITALIZATION	44,500,000